THE SHORELINE
- LUXURY LIVING, UNPARALLELED VIEWS -

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Company No: C84005

Notice to holders of the Series A Bonds of Bondholders' Meeting

Dear Bondholder,

Notice is hereby given of a meeting of the holders of the Series A Bonds (the **'Bondholders'**) (the **'Bondholders Meeting'**) of Shoreline Mall p.l.c. (the **'Company'**) which is to be held on the 30th June 2026 at 15.00hrs at Suite 407, Level 4, Block SCM 01, Smart City Malta, Ricasoli, Malta.

The Bondholders shall consider, and if thought fit, pass the following resolutions set out in this notice:

Agenda Item 1: Appointment of Chairman and Opening of the Meeting

Agenda Item 2: Quorum

Extraordinary Resolutions – Special Business

Agenda Item 3: Approval of Extension of the Redemption Date of the Series A Bonds and Consequential Amendments to the Terms and Conditions of the Bonds

Proposal: The Board is proposing that Bondholders approve, pursuant to a resolution duly passed in accordance with Section 4.14 of the Securities Note (dated 18th June 2020), the amendments to the Terms and Conditions of the Series A Bonds (the 'Proposed Amendments'), principally:

- *(i) extending the redemption date by two (2) years, from 1 August 2026 to 1 August 2028;*
- *(ii) increasing the coupon rate from 4.00% per annum to 6.50% per annum (an uplift of 250 basis points), accruing from 31 July 2026;*
- *(iii) introducing a one-time commitment fee of 0.25% of the face value of the Bonds payable alongside the 1 August 2026 interest coupon; and*
- *(iv) subject to the approval of the Proposed Amendments, the Company shall provide, or procure the provision of, the covenants set out in Section 1.3 of the circular and the establishment of the sinking fund referred to in Section 2 of the circular.*

The notes relating to the Bondholders' Meeting form part of this Notice of Meeting.

By order of the Board.

Dr Luana Pace
Company Secretary

Date: 15th June 2026

Important Notes relating to the Bondholders' Meeting

1) Record Date

In accordance with section 4.14 of the Securities Note, persons who are entered as bondholders on the Company's register at the Central Securities Depository of the Malta Stock Exchange as at the close of business on 30th May 2026 (the **'Record Date'**) will be entitled to receive notice of, participate in and vote at the Bondholders' Meeting as a Bondholder. Any transfers registered after the Record Date will be disregarded in determining the entitlement to attent and vote at the Bondholders' Meeting.

2) Voting by proxy

Bondholders who are unable to to participate in person on the day of the Bondholders' Meeting are encouraged to appoint a proxy to attend and vote on their behlf, a proxy may, but need not be a Bondholder and can be either an individual or a body corporate, A Bondholder can appoint a proxy by completing and returning a signed proxy form.

If you direct your proxy to vote, your vites will be cast at the meeting in accordance with your directions. If you do not direct the proxy how to vote, the proxy will exercise his discretion as to whether, and if so, how he votes.

A proxy can be submitted to the Company in one of the following ways:

(i) Either by sending the completed proxy form at the registered office of the Company at Suite 407, Level 4, Block SCM 01, Smart City Malta, Ricasoli, Malta and addressed to the Company Secretary of the Company; or
(ii) By sending the completed proxy form electronically to the following address: investorinformation@theshorelinemall.com

To be effective, a proxy must be received by the Company no later than twenty-four (24) hours prior to the Bondholders' Meeting. A proxy form is being enclosed herewith for your convenience.

3) Voting Procedure

Voting will take place by means of a poll. Accordingly, bondholders have one vote for every bond held.

4) Admission to the Bondholders' Meeting

Admission to the Bondholders' Meeting and registration of Bondholders will commence at 14.30hrs. the Bondholders' Meeting will commence at 15.00hrs. Once the meeting proceeds to vote on the first matter on the Agenda, admission to the meeting will be terminated.

In order to be admitted to the meeting, Bondholders (or their duly appointed proxies) are required to present this Notice, together with a copy of their identity card or other lawful means of identification.

When a Bondholder is a body corporate, including a company, a partnership, an association of persons, a foundation or other entity, a duly authorised representative thereof will only be eligible to represent such Bondholder at the meeting if the relevant authorisation socument is received by the Company prior to the meeting.

In accordance with section 4.15 of the Securities Note, in respect of bonds held jointly by several persons, the joint holders may nominate one of them as their representative and his/her name shall be entered into the Register of Bondholders. In the absence of such nomination, the person first named in the Register of Bondholders in respect of such shares shall for all intents and purposes be deemed to be the registered Bondholder and considered to be the one person eligible to attend and vote at the meeting.

5) Right to ask questions

Bondholders (whether personally or by proxy) are reminded that they are entitled to ask questions which are pertinent and related to the resolution placed before the meeting – and to have such questions answered by the Directors or such person(s) as the Directors may delegate for that purpose. To ensure efficient proceedings at the meeting, the Directors invite Bondholders to submit in writing any questions related to the resolution to be sent to the Company Secretary either by mail at Shoreline Mall p.l.c., Suite 407, Level 4, Block SCM 01, Smart City Malta, Ricasoli, Malta or by email to investorinformation@theshorelinemall.com by not later than forty-eight (48) hours before the meeting.

Whilst the Directors shall endeavour to reply to all questions that may be raised at the meeting, only questions that shall have been submitted to them as aforesaid shall be entitled to a reply, provided that any questions raised for the first time at the meeting and to which the Directors are not able to provide an immediate reply, shall, subsequent to the meeting, be answered by the Directors by posting a reply on the Company's website.

6) Documents submitted to the Bondholders

The draft resolution to be considered and voted upon at the meeting is included as an integral part of this Notice. The full unabridged text of any documents submitted to the meeting shall, unless dispatched to Bondholders, be available at the registered office of the Company and on the Investor Information section on the Company's website.